



LPG EUROPE

24 – 25 JUNE 2015
AMSTERDAM, THE NETHERLANDS



KEY TOPICS

- Global LPG Industry Outlook: Supply, Demand & Trade Flows
- European LPG Markets
- LPG Transport, Infrastructure & Logistics: Challenges & Opportunities
- Regulatory & Policy Updates
- Cutting-Edge Technical Developments for Off-Grid Energy Applications
- The Future of LPG as Automotive Fuel in Europe
- Growth of LPG as Petrochemical Feedstock in Europe
- Bio-Propane: The Future of LPG?

Who will you meet at the event?

- Leading companies amongst: LPG producers, traders & distributors —
- Storage terminals — LPG carriers owners
- OEM (passenger cars, light commercial vehicles and heavy duty vehicles)
- Petrochemicals companies
- Service & Technology providers
- As well as Consultants, Regulators, Researchers and Academia

COMMERCIAL OPPORTUNITIES

For all sponsorship & commercial enquiries,
please contact Maureen Ignacio on:
+44 20 3141 0636 - mignacio@acieu.net

MORE INFO & REGISTRATION

For more information & early bird registration,
please contact Mado Lampropoulou on:
+44 20 3141 0607 - MLampropoulou@acieu.net

During an interactive two day program, ACI's LPG Europe summit will bring together the major stakeholders of the industry to discuss and evaluate the direction of the LPG market in Europe.

With expert analysis from key actors across the entire value chain, this meeting will determine solutions to challenges & examine strategies to exploit opportunities within the LPG market.

Over the two days, the event will give you insights on the current trends and forecasts of the European LPG market, as well as regulations & policies updates.

ACI's LPG Europe summit will allow you to learn and understand successful case studies, along with exploring the latest technology advancements.

Join us in Amsterdam to exchange your point of view with your peers and engage in excellent networking opportunities.

Key Topics of Discussion:

- Global LPG Industry Outlook: Supply, Demand & Trade Flows
- European LPG Markets
- LPG Transport, Infrastructure & Logistics: Challenges & Opportunities
- Regulatory & Policy Updates
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Speaking Opportunities

If you would like to be considered as a speaker for the event with a 30-45 minute presentation, please submit an abstract for consideration to **Lauriane Pardoux**:



+44 (0) 20 3141 0632



lpardoux@acieu.net



<http://www.acius.net>



Postal Address:

ACI Europe, 5/13 Great Suffolk Street, London, SE1 0NS

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Opportunities to Meet Your Target Audience:



Showcase your technologies to the industry, with opportunities to demonstrate the capabilities of your latest products and services. Companies can gain direct access to our senior level audience and have an increased level of visibility and exposure through branding and networking at the conference. This will allow you to attract new business and forge lasting commercial relationships.

For information on available commercial opportunities, please contact: **Maureen Ignacio**

+44 (0) 20 3141 0636 - mignacio@acieu.net

Registration Is Simple

If you would like to register for this event or wish to find out more information, you can contact **Mado Lampropoulou** using any of the following methods:



+44 (0) 20 3141 0607



mlampropoulou@acieu.net



<http://www.acius.net>



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DAY 1

Wednesday 24th June 2015

08:00 **REGISTRATION & COFFEE**

09:00 **CHAIRMAN'S OPENING ADDRESS**

09:15 **SESSION ONE** **Global LPG Industry Outlook: Supply, Demand & Trade Flows**

- Production forecasts for the Middle East, US & Europe
- LPG demand outlook for Europe & the US

Iman Nasser
Consultant
FGEnergy

- LPG demand & production outlook for Asia
- The impact of declining oil prices on the LPG business
- Current & projected picture for global trade flows

Emma Lamb
LPG Analyst
Poten & Partners

- LPG demand & production outlook for Asia

10:45 **Panel Q&A**

11:05 **MORNING REFRESHMENTS**

SESSION TWO **European LPG Markets**

- Detailed insights into markets from across the continent
- LPG demand for off-grid energy, automotive fuel & petrochemical feedstock in:
 - Northern Europe
 - Western Europe
 - Central & Eastern Europe
 - Southern Europe

- The Italian LPG sector: trend and perspectives**
 - Trend of demand of LPG as heating fuel in Italy in the last decade
 - Comparison with other energy sources used for heating
 - Trend of demand of LPG as automotive fuel in Italy in the last decade
 - Comparison with other energy sources used as automotive fuel
 - Perspectives for the future and proactive

Silvia Migliorini
Secretary Group Combustion
Assogasliquidi Federchimica

- Challenges of Slovenian LPG market**
 - Development of Slovenian LPG market in
 - Drivers of growth on the LPG market in

- Role of company Petrol d.d. on the LPG markets of Slovenia and in countries of Ex-Yugoslavia

Borut Sočič
Head of LPG Development Department
Petrol d.d.

12:35 **Insights on Northwest Europe**

Iain Stevenson
Associate Editor, LPG
Platts

13:05 **Panel Q&A**

13:25 **LUNCH**

SESSION THREE **LPG Transport, Infrastructure & Logistics: Challenges & Opportunities**

- A view from the shipping industry on current & future global LPG tonnage: responding to market trends

Johan Peter Tuttunen
Vice President, Business Director Gas Carrier
DNV GL

- Updates on LPG storage & distribution expansion projects in Europe

15:45 **Panel Q&A**

16:00 **AFTERNOON REFRESHMENTS**

SESSION FOUR **Regulatory & Policy Updates**

- Discover & understand the latest developments in European policy & regulation impacting the LPG industry

Jose Fernandez Garcia
Policy Officer - DG Mobility & Transport
European Commission

- Will Financial Regulation Impact the Development of the LPG Business?**
 - Reasons and scope of financial regulation
 - Business and markets impacts of EMIR/MiFiD II for LPG trading companies
 - Review of liquidity development on OTC/exchanges for key energy commodities
 - Opportunities for trading companies
 - Outlook 2020

Dr Simon Tywuschik
Director Commodity, Trading & Regulation
Baringa Partners

17:30 **Panel Q&A**

17:45 **CLOSE OF DAY ONE**

DAY 2

Thursday 25th June 2015

08:30 **REGISTRATION & COFFEE**

09:00 **CHAIRMAN'S OPENING REMARKS**

09:05 **SESSION FIVE** **Cutting-Edge Technical Developments for Off-Grid Energy Applications**

- Gas heat pump solution
- Micro combined-heat-power systems
- Hybrid heat pump technology

[Lukas Bergmann](#)
Senior Analyst
Delta-ee

10:35 **Panel Q&A**

10:55 **MORNING REFRESHMENTS**

SESSION SIX **The Future of LPG as Automotive Fuel in Europe**

- 11:25
- EU Regulations for LPG Vehicles, systems and components VS state of the art Technologies: challenges & developments

[Paul Dijkhof](#)
Automotive Unit Manager
Kiwa

- 11:55
- Bi-fuel aftermarket conversions: challenges & opportunities

[Frans van den Dungen](#)
Sales Manager
Vialle

12:25 **Panel Q&A**

12:40 **LUNCH**

13:40 **CONFERENCE PRESENTATION** **Growth of LPG as Petrochemical Feedstock in Europe**

- Does the petrochemical industry envisage increased use of LPG as feedstock in Europe?
- Advantages & disadvantages of LPG vs. naphtha

SESSION SEVEN **Bio-Propane: The Future of LPG?**

- 14:25
- Detailed comparison of feedstocks & technologies used in the production of bio-propane

[Trevor Morgan](#)
Managing Director
Menecon Consulting

- 14:55
- Strategies for commercial bio-propane production & distribution: market opportunities
 - Bio-propane production: a case study

[Andrew Ford](#)
Group Public Affairs Manager
SHV Energy

15:25 **Panel Q&A**

15:40 **CHAIRMAN'S CLOSING REMARKS**

15:50 **END OF CONFERENCE & NETWORKING REFRESHMENTS**

Commercial & Sponsorship Opportunities

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Registration Is Simple

Conference (Includes Documentation Packet)
24th & 25th June 2015

£1,495.00
(ex.Vat)

Documentation Packet Only

£420.00

Please Note.

Members and customers of all supporting organisations are entitled to a discount off their conference package.

For more information please call +44 (0) 20 3141 0607

Documentation Packet Available

We are selling LPG Europe papers at just £395 (+£25 P&P). Simply tick the box on the booking form, send it with payment and your copy will be on its way to you after the meeting.

This important manual will be a source of invaluable reference for the future.

About ACI

ACI, a UK owned company, have been running successful conferences for the last 15 years in the USA. Headquartered in Chicago with offices all around the States, they run forums in varied fields and are market leaders in healthcare business conferences. Opening their European head office at the end of 2005, they have expanded rapidly and are launching a series of events covering the maritime, energy, oil and gas industries.

Terms & Conditions

Payment

Payment must be received within five business days of returning the signed contract. After receiving payment a VAT receipt will be issued. If you do not receive a letter outlining details two weeks prior to the event, please contact the Conference Coordinator at ACI Europe Ltd.

Discounts are available for multiple/group bookings. Please call +44 (0)20 3141 0607 for more information.

Cancellations

Substitutions are welcome up to 24 hours prior to the event. Cancellations must be received in writing no less than 3 weeks prior to the start of the conference; a full credit voucher towards a future ACI conference will be issued. Any cancellation received less than 3 weeks prior to the start of the event shall be deemed to be a breach of this contract by client, and accordingly, no credits will be given. Cancellations must be received in writing by mail or fax three weeks before the conference. Thereafter the full conference fee is payable. If for any reason ACI Europe Ltd decides to amend, cancel or postpone this conference, the conference fee will not be refunded. Furthermore, ACI Europe Ltd will not be responsible for covering airfare, hotel or other costs incurred by registrants. In the event that ACI Europe Ltd cancel or postpone the event, ACI Europe Ltd reserves the right to transfer this booking to another conference to be held in the following twelve months, or to provide a credit of an equivalent amount to another conference within the following twelve months. The construction, validity and performance of this agreement shall be governed in all respects by the laws of England to the exclusive jurisdiction of whose courts the Parties hereby agree to submit.

Accommodation

The cost of accommodation is not included in the event fee. Preferential rates will be arranged with or near the event venue, and all confirmed delegates will be given details of how to book accommodation at this rate in due course.

